

ANNEXURE II
 SCRIP NAME : TARAI FOODS LIMITED SCRIP TYPE :- EQUITY
 STATEMENT SHOWING SHAREHOLDING PATTERN AS ON 31/03/2014

(I) (A)

| CATEGORY CODE | CATEGORY OF SHAREHOLDERS | NUMBER OF SHAREHOLDERS | TOTAL NUMBER OF SHARES | NUMBER OF SHARES HELD IN DEMATERIALIZED FORM | TOTAL SHAREHOLDING AS A PERCENTAGE OF TOTAL NUMBER OF SHARES | | | SHARES PLEDGED OR OTHERWISE ENCUMBERED | |
|---------------|--|------------------------|------------------------|--|--|----------------------------|------------------|--|--|
| | | | | | AS A PERCENTAGE OF (A+B) | AS A PERCENTAGE OF (A+B+C) | NUMBER OF SHARES | AS A PERCENTAGE | |
| (A) | SHAREHOLDING OF PROMOTER AND PROMOTER GROUP | | | | | | | | |
| (1) | INDIAN | | | 734352 | 10.87 | 10.87 | 0 | 0.00 | |
| (A) | INDIVIDUALS/HINDU UNDIVIDED FAMILY | 17 | 1926862 | 0 | 0.00 | 0.00 | 0 | 0.00 | |
| (B) | CENTRAL GOVERNMENT/STATE GOVERNMENT(S) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 | |
| (C) | BODIES CORPORATE | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 | |
| (D) | FINANCIAL INSTITUTIONS/BANKS | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 | |
| (E) | ANY OTHER DIRECTORS & THEIR RELATIVES SOCIETIES PARTNERSHIP FIRMS REI EMP. WELFARE FUND ESOP/ESOS TRUSTS | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 | |
| | SUB-TOTAL (A) (1) | 17 | 1926862 | 734352 | 10.87 | 10.87 | 0 | 0.00 | |
| (2) | FOREIGN | | | 6328100 | 35.70 | 35.70 | 0 | 0.00 | |
| (A) | INDIVIDUALS (NON-RESIDENT INDIVIDUALS/ FOREIGN INDIVIDUALS) | 1 | 6328100 | 0 | 0.00 | 0.00 | 0 | 0.00 | |

For Tarai Foods Ltd.
 Authorized Signatory

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SCRIP CODE : SCRIP NAME : TARAI FOODS LIMITED SCRIP TYPE :- EQUITY

| | | | | | | | | | | | | |
|-----|---|----|---------|---------|-------|-------|---|------|---|------|---|------|
| (B) | BODIES CORPORATE | 0 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 |
| (C) | INSTITUTIONS | 0 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 |
| (D) | QUALIFIED FOREIGN INVESTOR | 0 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 |
| (E) | ANY OTHER DIRECTORS & THEIR RELATIVES SOCIETIES PARTNERSHIP FIRMS EMP. WELFARE FUND TRUST ESOP/ESOS | 0 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 |
| | SUB-TOTAL(A) (2) | 1 | 6328100 | 6328100 | 35.70 | 35.70 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 |
| | TOTAL SHAREHOLDING OF PROMOTER AND PROMOTER GROUP (A) = (A) (1) + (A) (2) | 18 | 8254962 | 7062452 | 46.56 | 46.56 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 |
| (B) | PUBLIC SHAREHOLDINGS | | | | | | | | | | | |
| (L) | INSTITUTIONS | | | | | | | | | | | |
| (A) | MUTUAL FUNDS/UTI | 6 | 12900 | 400 | 0.07 | 0.07 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 |
| (B) | FINANCIAL INSTITUTIONS/ BANKS | 3 | 20300 | 200 | 0.11 | 0.11 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 |
| (C) | CENTRAL GOVERNMENT/ STATE GOVERNMENT(S) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 |
| (D) | VENTURE CAPITAL FUNDS | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 |
| (E) | INSURANCE COMPANIES | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 |
| (F) | FOREIGN INSTITUTIONAL INVESTORS | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 |
| (G) | FOREIGN VENTURE CAPITAL INVESTORS | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 |
| (H) | QUALIFIED FOREIGN INVESTOR | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 |
| (I) | ANY OTHER FOREIGN FIN INST FOREIGN MUT. FUND F.F.I/BANKS STRESSED ASSET STABILIZATION FUND STATE FIN. CORP. | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 |
| | SUB-TOTAL(B) (1) | 9 | 33200 | 600 | 0.19 | 0.19 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 |

For Tarai Foods Ltd.

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| SCRIP CODE : | | SCRIP NAME : TARAI FOODS LIMITED | | | | SCRIP TYPE :- EQUITY | |
|--------------|---|----------------------------------|----------|----------|--------|----------------------|---|
| (2) | NON-INSTITUTIONS | | | | | | |
| (A) | BODIES CORPORATE | 148 | 3603964 | 670664 | 20.33 | 20.33 | 0 |
| (B) | INDIVIDUALS | | | | | | |
| | I. INDIVIDUAL SHAREHOLDERS HOLDING NOMINAL SHARE CAPITAL UP TO RS. 1 LAKH | 15116 | 3808701 | 2087560 | 21.48 | 21.48 | 0 |
| | II. INDIVIDUAL SHAREHOLDERS HOLDING NOMINAL SHARE CAPITAL IN EXCESS OF RS. 1 LAKH | 31 | 1708429 | 1591329 | 9.64 | 9.64 | 0 |
| (C) | QUALIFIED FOREIGN INVESTOR | 0 | 0 | 0 | 0.00 | 0.00 | 0 |
| (D) | ANY OTHER | 0 | 0 | 0 | 0.00 | 0.00 | 0 |
| | TRUSTS | 0 | 0 | 0 | 0.00 | 0.00 | 0 |
| | DIRECTORS & THEIR RELATIVES | 0 | 0 | 0 | 0.00 | 0.00 | 0 |
| | FOREIGN NATIONALS | 0 | 0 | 0 | 0.00 | 0.00 | 0 |
| | ESCROW ACCOUNT | 0 | 0 | 0 | 0.00 | 0.00 | 0 |
| | MARKET MAKER | 0 | 0 | 0 | 0.00 | 0.00 | 0 |
| | NRI | 875 | 250379 | 48579 | 1.41 | 1.41 | 0 |
| | OCB | 0 | 0 | 0 | 0.00 | 0.00 | 0 |
| | SOCIETIES | 0 | 0 | 0 | 0.00 | 0.00 | 0 |
| | CLEARING MEMBERS | 2 | 202 | 202 | 0.00 | 0.00 | 0 |
| | SHARES IN TRANSIT | 0 | 0 | 0 | 0.00 | 0.00 | 0 |
| | HUF | 43 | 68283 | 67983 | 0.39 | 0.39 | 0 |
| | NRI/OCBS | 0 | 0 | 0 | 0.00 | 0.00 | 0 |
| | FOREIGN CORPORATE BODIES | 0 | 0 | 0 | 0.00 | 0.00 | 0 |
| | PARTNERSHIP FIRMS | 0 | 0 | 0 | 0.00 | 0.00 | 0 |
| | CUSTOMER OF ENEMY PROPERTY | 0 | 0 | 0 | 0.00 | 0.00 | 0 |
| | FOREIGN COLLABORATORS | 0 | 0 | 0 | 0.00 | 0.00 | 0 |
| | ESOP/ESOS/ESFS | 0 | 0 | 0 | 0.00 | 0.00 | 0 |
| | SUB-TOTAL (B) (2) | 16215 | 9439958 | 4466317 | 53.25 | 53.25 | 0 |
| | TOTAL PUBLIC SHAREHOLDING (B) = (B) (1) + (B) (2) | 16224 | 9473158 | 4466917 | 53.44 | 53.44 | 0 |
| | TOTAL (A) + (B) | 16242 | 17728120 | 11529369 | 100.00 | 100.00 | 0 |
| (C) | SHARES HELD BY CUSTODIANS AND AGAINST WHICH DEPOSITORY RECEIPTS HAVE BEEN ISSUED | | | | | | |
| 1 | PROMOTER AND PROMOTER GROUP | 0 | 0 | 0 | 0.00 | 0.00 | 0 |
| 2 | PUBLIC | 0 | 0 | 0 | 0.00 | 0.00 | 0 |
| | GRAND TOTAL (A) + (B) + (C) | 16242 | 17728120 | 11529369 | 100.00 | 100.00 | 0 |

For Tarai Foods Ltd.

INTRODUCTORY SUB-TABLE (I) (A)

SCRIP NAME : TARAI FOODS LIMITED SCRIP TYPE :- EQUITY

SCRIP CODE :

QUARTER ENDED 31/03/2014

AS A % OF TOTAL NO. OF SHARES OF THE COMPANY

AS A % OF TOTAL NO. OF PARTLY PAID-UP SHARES

AS A % OF TOTAL NO. OF SHARES OF THE COMPANY

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For Tarai Foods Ltd.
Authorised Signatory

| PARTLY PAID-UP SHARES:- | NUMBER OF PARTLY PAID-UP SHARES | AS A % OF TOTAL NO. OF PARTLY PAID-UP SHARES | AS A % OF TOTAL NO. OF SHARES OF THE COMPANY |
|--|---------------------------------|--|--|
| HELD BY PROMOTER/PROMOTER GROUP | 1140000 | 28.5000 | 6.4305 |
| HELD BY PUBLIC | 2860000 | 71.5000 | 16.1326 |
| TOTAL- D | 4000000 | 100.0000 | 22.5630 |
| OUTSTANDING CONVERTIBLE SECURITIES:- | NO. OF OUTSTANDING SECURITIES | AS A % OF TOTAL NUMBER OF OUTSTANDING CONVERTIBLE SECURITIES | AS A % OF TOTAL NO. OF SHARES OF THE COMPANY, ASSUMING FULL CONVERSION OF THE CONVERTIBLE SECURITIES |
| HELD BY PROMOTER/PROMOTER GROUP | 0 | 0.0000 | 0.0000 |
| HELD BY PUBLIC | 0 | 0.0000 | 0.0000 |
| TOTAL- E | 0 | 0.0000 | 0.0000 |
| WARRANTS:- | NUMBER OF WARRANTS | AS A % OF TOTAL NUMBER OF WARRANTS | AS A % OF TOTAL NO. OF SHARES OF THE COMPANY, ASSUMING FULL CONVERSION OF WARRANTS |
| HELD BY PROMOTER/PROMOTER GROUP | 0 | 0.0000 | 0.0000 |
| HELD BY PUBLIC | 0 | 0.0000 | 0.0000 |
| TOTAL- F | 0 | 0.0000 | 0.0000 |
| TOTAL PAID-UP CAPITAL OF THE COMPANY, ASSUMING FULL CONVERSION OF WARRANTS AND CONVERTIBLE SECURITIES (A+B+C)+D+E+F) | 17728120 | N.A. | 100.000 |

(I) (B) STATEMENT SHOWING HOLDING OF SECURITIES (INCLUDING SHARES, WARRANTS, CONVERTIBLE SECURITIES) OF PERSONS BELONGING TO THE CATEGORY "PROMOTER AND PROMOTER GROUP"

| SRL. NO. | NAME OF THE SHAREHOLDER | DETAILS OF SHARES HELD | | SHARES PLEDGED OR OTHERWISE ENCUMBERED | DETAILS OF WARRANTS | | | TOTAL SHARES (INCLUDING UNDERLYING SHARES ASSUMING FULL CONVERSION OF WARRANTS AND CONVERTIBLE SECURITIES) AS A % OF DILUTED SHARE CAPITAL |
|----------|------------------------------------|------------------------|-----------------------|--|-------------------------|--|---------------------------------------|--|
| | | NUMBER OF SHARES HELD | AS A % OF GRAND TOTAL | | NUMBER OF WARRANTS HELD | AS A % OF TOTAL WARRANTS OF THE SAME CLASS | NUMBER OF CONVERTIBLE SECURITIES HELD | |
| 1 | G S SANCHU | 100 | 0.00 | 0 | 0.00 | 0.00 | 0.00 | |
| 2 | IMRAN AHMED | 100 | 0.00 | 0 | 0.00 | 0.00 | 0.00 | |
| 3 | SUDHIR CHADHA | 100 | 0.00 | 0 | 0.00 | 0.00 | 0.00 | |
| 4 | N K BHARTI | 100 | 0.00 | 0 | 0.00 | 0.00 | 0.00 | |
| 5 | DARSHAN SINGH | 500 | 0.00 | 0 | 0.00 | 0.00 | 0.00 | |
| 6 | AMAND RUMETA | 700 | 0.00 | 0 | 0.00 | 0.00 | 0.00 | |
| 7 | BHOPINDER SINGH | 1000 | 0.01 | 0 | 0.00 | 0.00 | 0.00 | |
| 8 | HARPREET SINGH | 2500 | 0.01 | 0 | 0.00 | 0.00 | 0.00 | |
| 9 | KIRAN SANDHU | 2600 | 0.01 | 0 | 0.00 | 0.00 | 0.00 | |
| 10 | J AYOJ | 10000 | 0.06 | 0 | 0.00 | 0.00 | 0.00 | |
| 11 | D S BROOJI | 10410 | 0.06 | 0 | 0.00 | 0.00 | 0.00 | |
| 12 | G S SANDHU | 24700 | 0.14 | 0 | 0.00 | 0.00 | 0.00 | |
| 13 | KIRAN SANDHU | 49890 | 0.28 | 0 | 0.00 | 0.00 | 0.00 | |
| 14 | S INDER FANTAP SINGH | 190000 | 1.07 | 0 | 0.00 | 0.00 | 0.00 | |
| 15 | G S SANDHU | 290000 | 1.64 | 0 | 0.00 | 0.00 | 0.00 | |
| 16 | G S SANDHU | 493762 | 2.79 | 0 | 0.00 | 0.00 | 0.00 | |
| 17 | G. S. SANDHU | 850000 | 4.79 | 0 | 0.00 | 0.00 | 0.00 | |
| 18 | SALWAY INVESTMENTS PRIVATE LIMITED | 6328100 | 35.70 | 0 | 0.00 | 0.00 | 0.00 | |
| | TOTAL | 8254962 | 46.56 | 0 | 0.00 | 0.00 | 0.00 | |

(I) (C) STATEMENT SHOWING HOLDING OF SECURITIES (INCLUDING SHARES, WARRANTS, CONVERTIBLE SECURITIES) OF PERSONS BELONGING TO THE CATEGORY "PUBLIC" AND HOLDING MORE THAN 1% OF THE TOTAL NUMBER OF SHARES

| SRL. NO. | NAME OF THE SHAREHOLDER | NUMBER OF SHARES HELD | SHARES AS A PERCENTAGE OF TOTAL NUMBER OF SHARES (I.E. GRAND TOTAL (A)+(B)+(C) INDICATED IN STATEMENT AT PARA (I) (A) ABOVE) | DETAILS OF WARRANTS | | TOTAL SHARES (INCLUDING UNDERLYING SHARES ASSUMING FULL CONVERSION OF WARRANTS AND CONVERTIBLE SECURITIES) AS A % OF DILUTED SHARE CAPITAL |
|----------|---|-----------------------|--|-------------------------|--|--|
| | | | | NUMBER OF WARRANTS HELD | AS A % OF TOTAL WARRANTS OF THE SAME CLASS | |
| 1 | ARTHANT TECHNOLOGY PVT LTD. | 1000000 | 5.64 | | | |
| 2 | SUNBRIGHT FOODS PVT LTD. | 1000000 | 5.64 | | | |
| 3 | SANDESH PROPERTIES PVT LTD. | 710000 | 4.00 | | | |
| 4 | HITESH RAMJI JAVERI | 550000 | 3.10 | | | |
| 5 | HARSHA HITESH JAVERI | 335000 | 1.89 | | | |
| 6 | HACKERTICH CONSULTANCY SERVICES PRIVATE LIMITED | 178822 | 1.01 | | | |
| | TOTAL | 3773828 | 21.29 | | | |

For Tarek Foods Ltd.
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(I) (C) (II) STATEMENT SHOWING HOLDING OF SECURITIES (INCLUDING SHARES, WARRANTS, CONVERTIBLE SECURITIES) OF PERSONS (TOGETHER WITH PAC) BELONGING TO THE CATEGORY "PUBLIC" AND HOLDING MORE THAN 5% OF THE TOTAL NUMBER OF SHARES OF THE COMPANY

SCRIP CODE : TARA FOODS LIMITED SCRIP TYPE :- EQUITY

| SRL. NO. | NAME OF THE SHAREHOLDER | NUMBER OF SHARES HELD | SHARES AS A PERCENTAGE OF TOTAL NUMBER OF SHARES (I.E. GRAND TOTAL (A)+(B)+(C) INDICATED IN STATEMENT AT PARA (I) (A) ABOVE) | DETAILS OF WARRANTS HELD | | DETAILS OF CONVERTIBLE SECURITIES | | TOTAL SHARES (INCLUDING UNDERLYING SHARES ASSUMING FULL CONVERSION OF WARRANTS AND CONVERTIBLE SECURITIES) AS % OF DILUTED SHARE CAPITAL |
|----------|------------------------------|-----------------------|--|-------------------------------------|-------------------------|---------------------------------------|---|--|
| | | | | AS A % OF TOTAL NO OF WARRANTS HELD | NUMBER OF WARRANTS HELD | NUMBER OF CONVERTIBLE SECURITIES HELD | % W.R.T. TOTAL CONVERTIBLE SECURITIES OF THE SAME CLASS | |
| 1 | ARISHANT TECHNOLOGY PVT LTD. | 1000000 | 5.64 | | | | | |
| 2 | SUNBRIGHT FOODS PVT LTD. | 1000000 | 5.64 | | | | | |
| | TOTAL | 2000000 | 11.28 | | | | | |

(I) (D) STATEMENT SHOWING DETAILS OF LOCKED-IN SHARES

| SRL. NO. | NAME OF THE SHAREHOLDER | NUMBER OF LOCKED-IN SHARES | LOCKED-IN SHARES AS A % OF TOTAL NUMBER OF SHARES (I.E. GRAND TOTAL (A)+(B)+(C) INDICATED IN STATEMENT AT PARA (I) (A) ABOVE) | PROMOTER/PROMOTER GROUP /PUBLIC |
|----------|-------------------------|----------------------------|---|---------------------------------|
| | NOT APPLICABLE | N.A. | N.A. | |

(II) (A) STATEMENT SHOWING DETAILS OF DEPOSITORY RECEIPTS (DRS)

| SRL. NO. | TYPE OF OUTSTANDING DR (ADRS, GDRS, SDRS, ETC.) | NUMBER OF OUTSTANDING DRS | NUMBER OF SHARES UNDERLYING OUTSTANDING DRS AS A PERCENTAGE OF TOTAL NUMBER OF SHARES (I.E. GRAND TOTAL (A)+(B)+(C) INDICATED IN STATEMENT AT PARA (I) (A) ABOVE) |
|----------|---|---------------------------|---|
| | NOT APPLICABLE | N.A. | N.A. |
| | TOTAL | | N.A. |

(II) (B) STATEMENT SHOWING DETAILS OF DEPOSITORY RECEIPTS (DRS), WHERE UNDERLYING SHARES HELD BY 'PROMOTER/PROMOTER GROUP' ARE IN EXCESS OF 1% OF THE TOTAL NUMBER OF SHARES

| SRL. NO. | NAME OF THE DR HOLDER | TYPE OF OUTSTANDING DR (ADRS, GDRS, SDRS, ETC.) | NUMBER OF SHARES UNDERLYING OUTSTANDING DRS | SHARES UNDERLYING OUTSTANDING DRS AS A PERCENTAGE OF TOTAL NUMBER OF SHARES (I.E. GRAND TOTAL (A)+(B)+(C) INDICATED IN STATEMENT AT PARA (I) (A) ABOVE) |
|----------|-----------------------|---|---|---|
| | NOT APPLICABLE | N.A. | N.A. | N.A. |
| | TOTAL | | | N.A. |

For Tara Foods Ltd.
 Authorised Signatory

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TARAI FOODS LIMITED (INE906C01016)

STATUS WISE DISTRIBUTION SUMMARY

| S NO. | STATUS DESCRIPTION | NO.OF SHARES | AMOUNT | % TO TOTAL |
|---------------|--------------------------------------|--------------|--------------|---------------|
| 1 | A06 NON RESIDENT INDIANS | 2,50,379 | 25,03,790 | 1.412 |
| 2 | B06 BANKS | 300 | 3,000 | 0.002 |
| 3 | B07 MUTUAL FUNDS | 12,900 | 1,29,000 | 0.073 |
| 4 | B09 FINANCIAL INSTITUTIONS | 20,000 | 2,00,000 | 0.113 |
| 5 | C03 BODIES CORPORATE | 36,03,964 | 3,60,39,640 | 20.329 |
| 6 | C11 CLEARING MEMBERS (DEMAT TRANSIT) | 202 | 2,020 | 0.001 |
| 7 | D05 PROMOTERS | 19,26,862 | 1,92,68,620 | 10.869 |
| 8 | D08 FOREIGN PROMOTERS | 63,28,100 | 6,32,81,000 | 35.695 |
| 9 | E01 RESIDENT INDIVIDUALS | 55,17,130 | 5,51,71,300 | 31.121 |
| 10 | E05 RESIDENT INDIVIDUALS-HUF | 68,283 | 6,82,830 | 0.385 |
| Total---->>>> | | 1,77,28,120 | 17,72,81,200 | |



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